

EXHIBIT A

Elite Roof Group

	<u>Amount</u>	<u>Recovery</u>
Cash on hand/in deposot	\$10,000.00	100%
Accounts Recievable	\$58,000.00	75%
Office furniture	\$500.00	50%
Desk, Video Equipment, Misc Furniture	\$500.00	50%
Office equipment, computers etc.	\$100.00	50%
Air compressor, nail guns and other tools	\$2,000.00	50%
JobNimbus license	Not Marketable	50%
Claim against Kendra Miller	\$8,000.00	50%
Possible claim against Ray Raska	\$0.00	50%
<u>Total assets (Chapter 11/7)</u>	\$79,100.00	

Offsets/Deductions from gross

Chapter 7 Trustee Commission (5%)	(10,019.43)
Costs of Sale (10%, personal property)	(5,905.00)
Chapter 7 Trustee Legal	(25,000.00)
Chapter 7 Trustee Accountant	(2,000.00)
Amount available for unsecured claims	\$16,125.57

Chapter 7 Analysis

Estimated liquidation proce
eds

\$10000.00
\$43500.00
\$250.00
\$250.00
\$50.00
\$1000.00
\$0.00
\$4000.00
\$0.00
\$59,050.00